



A GIFT OF *Remembrance*

Leaving a Gift in your Will to Legacy



You can keep the *promise*

Legacy serves the families of our fallen and injured veterans. It has been Legacy's mission to fulfil this battlefield promise for nearly one hundred years.

A Gift of Remembrance can help continue the good work to fulfil the promise into the future. We hope you'll consider leaving a gift to Legacy Brisbane in your Will to ensure the vital, ongoing services and care for the families of those who have made the ultimate sacrifice for their country.

This booklet provides a general guide to preparing a Will and, after taking care of your family and friends, what you need to consider when leaving a bequest.

Your Will is a very important document. It is made to ensure you can be a continuing support to the people and causes that mean the most to you.

It is highly recommended to prepare your Will in consultation with a professional legal practitioner.

We are forever grateful for a gift of remembrance to assist our veterans' families in need.



Who you will *support*

Your generosity can do so much. A gift in your Will is a helping hand to veterans' families.

You can contribute to the continuing assistance of those suffering after the injury or death of a spouse or parent, during or after their defence force service. Your support helps us to assist Australian families in need into the future.



Young Families



People with a Disability



Widows & Widowers



Legacy Youth

YOUNG FAMILIES

Young families and children need special care and support to help them through the loss or ill-health of a spouse, partner or parent. Legacy Brisbane is proud to enrich the lives of children by assisting with their education needs and offering them recreational and extra-curricular activities to build self-esteem, learn new skills and make friends with other Legacy children.

PEOPLE WITH A DISABILITY

Legacy Brisbane supports children and adults with disability, of deceased or injured veterans, to improve their quality of life, promote independence and encourage social connection. We help to navigate the National Disability Insurance Scheme, access support through local communities and provide advocacy advice and welfare assistance. The rewards of giving our clients with a disability the best opportunity to thrive are immense.

WIDOWS & WIDOWERS

Legacy helps widows and widowers to receive their entitlements and services, promotes positive ageing and encourages friendship and support networks through events, information sessions, and regular activities. We offer support during the most difficult of times. Providing a pathway and hope for a happy, healthier future.

It's your choice

A Will provides peace of mind and security. This is why making a Will can be a positive and validating experience.

A Will allows you to consider how your assets can benefit the world you leave behind. Here are some important reasons to have a Will in place:

1. A Will is a communication to those you love the most and to the causes you hold dear. It is a document that speaks to your personal values, what you have cherished and what you hope for the future.
2. A Will protects your family and loved ones when they need it. It helps to avoid costs and stresses of the legal difficulties of settling an estate.
3. A Will protects your wishes as an individual. It is the one and only method to ensure your assets are distributed amongst the people and causes you care about. Otherwise, the law will make choices for you.

4. Having a Will enables you to choose your executor. This is the person who will wind up the affairs of your estate, and you want to make sure you've chosen the right person for you.
5. It can be updated at any time. A Will can be adapted to your circumstances and family as it grows and changes over time.
6. Tomorrow is not a promise. Acting now is the best way to ensure your wishes are respected and upheld.
7. You can make a lasting impression. A Will allows you to share with your community – the people, charities and ideas that are closest to your heart.





Giving to the *future*

Make us aware of your bequest and you will automatically become a member of the Legacy Torch Society.

All members of this exclusive group are honoured for their thoughtfulness and generosity.

There are no other requirements except naming Legacy Brisbane as a beneficiary in your Will.

As a Legacy Torch Society member, you will be invited to special events where you can meet other like-minded members.

Fay's gift of *Remembrance*

Fay's late husband, Keith, was one of Australia's unsung heroes.

Keith was a former veteran recruited for National Service in 1956 and later served in Vietnam in 1969.

Fay found in his post war diary notes, a description of the Vietnam War. He said, "the war was a particularly dirty war, extensive use of defoliant chemicals, Agent Orange, land mines of various nasty types, exacted a heavy toll on people from both sides of the war and sadly the innocent civilian populace."

After he returned home, the effects of the war had a serious impact on Keith's health.

Tragically, Keith and Fay lost their only son at the age of 2½ from cerebral palsy, heart and other health problems that may have been caused by Keith's exposure in the war.

PAYING IT FORWARD

Throughout his life, Keith identified with others struggling day-to-day and wanted to make a difference.

He volunteered for the Penicup Community Centre, Dickson Seniors, Alzheimer's QLD, Koala Care and TPI Association at Redcliffe.

Helping other families is a legacy Fay wants to continue in honour of Keith's sacrifice.

Fay has entrusted a bequest to Legacy Brisbane.

When the time comes, Legacy Brisbane will invest Fay's ultimate gift where it will honour his memory and do the most good.

Thank you Fay for your generosity and foresight.

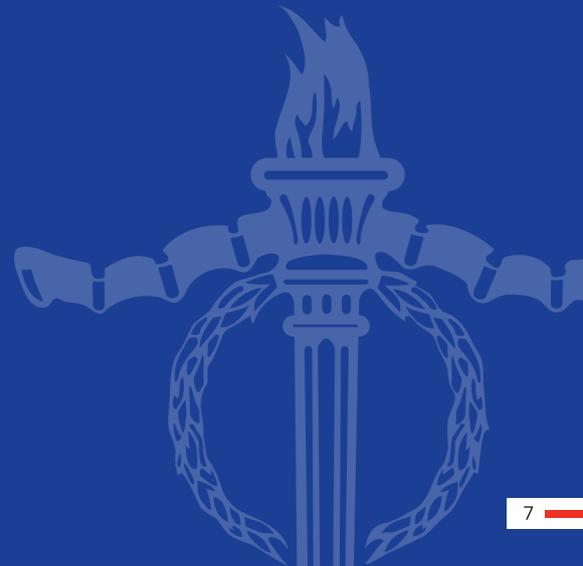
Your gift means Legacy can continue to be there for veteran's families when their loved one no longer can.





"I can't think of anyone better to leave my gift to than Legacy Brisbane."

Fay Madden
LEGACY TORCH SOCIETY MEMBER



Legacy Torch Society

The Legacy Torch Society is an exclusive group of like-minded people committed to supporting the future of Legacy families.

WHAT IS INVOLVED

Your commitment

The only requirement to join is to leave a gift in your Will to Legacy Brisbane.

Recognition

Each member of the Legacy Torch Society is acknowledged with a certificate and gift for their commitment.

Events

Legacy Torch Society events are occasionally held to introduce members to one another and to formally recognise their support for Legacy. An example of these events is the 2020 morning tea hosted at Government House by the Governor of Queensland, who is the patron of Legacy Brisbane.



Our promise to *you*

Leaving a gift in your Will is an important decision.

Any gift to the future support of veterans' families is generous and significant. We want to ensure you have chosen options that best reflect your wishes.

To you, we want to say:

- Loved ones and family come first. Only once you've supported those people closest to you, do we ask you to consider leaving a gift to support the work of Legacy.
- We take your generosity seriously. We put your gift to work doing the greatest possible good for the families of those who lost their life or health serving their country.
- Wills can be updated at any time – the choice always remains with you.
- If you decide to leave a gift in your Will, you are under no obligation to share this information with Legacy. However, we would find it helpful to know your plan to do so. Any such information would be kept strictly confidential. It will also give us the opportunity to express our appreciation and invite you to the Legacy Torch Society.



How to leave your *gift*

If you are considering a Gift of Remembrance, the following are some simple steps you can take to leave a lasting gift with Legacy.

YOUR CHOICES

A share of your estate

After providing for loved ones, a great way to help is to leave a portion or percentage of your estate (known as a residuary bequest). The smallest percentage, even 1%, of the residuary of your estate can make a difference.

A fixed sum of money

You may wish to leave us a fixed sum of money (known as a pecuniary bequest). Please remember that this type of gift does not allow for changes in your circumstances or inflation.

A specific item

A particular item of value, such as art, real estate, shares or a piece of jewellery, may be part of a specific bequest. Any gift, large or small, would go towards changing the lives of veterans' families.



Recommended Will wording

1.1 I give to Legacy Club of Brisbane Limited
ABN 51 157 944 951, 41 Merivale St, South
Brisbane QLD 4101 the sum of \$.....
free of all deductions.

OR

I give to Legacy Club of Brisbane Limited
ABN 51 157 944 951, 41 Merivale St, South
Brisbane QLD 4101% of my estate.

OR

I give to Legacy Club of Brisbane Limited
ABN 51 157 944 951, 41 Merivale St, South
Brisbane QLD 4101 the residue of my
estate.

OR

I give to Legacy Club of Brisbane Limited
ABN 51 157 944 951, 41 Merivale St, South
Brisbane QLD 4101
(some other gift).

1.2 I declare that in the case of a gift to a
charitable or similar organisation ('the
charity') in this Will (unless otherwise stated
in the gift):

- a. it is made with a charitable intention
and may be applied for the general
purposes of the charity;
- b. it may be given to the treasurer,
secretary or other proper officer of
the charity and the receipt of that
person will be an absolute discharge
to my Executors;
- c. if the charity has changed its name or
amalgamated with any other
organisation or transferred all its
assets to any other organisation ('the
new charity') then my Executors will
give the gift to the new charity;
- d. that cannot take effect, the gift will
instead be given to a charity in
Australia which my Executors
consider most nearly fulfils the
objects I intend to benefit;
- e. if there is any dispute or uncertainty
as to the interpretation of the gift, the
charity I intend to benefit or the
purpose I wish to fulfil, my Executors
will decide the issue and their
decision will be final.



Write your Will for *free*

Legacy Brisbane has partnered with Gathered Here, Australia's top-rated Will-writing platform.

It can take less than 10 minutes to have an incredible impact on the families of Australia's veterans.

Large or small, when you include a gift to Legacy Brisbane in your Will, you are making a difference to the lives of our veterans' families. Even just a small portion of your estate will make a big difference and give hope to families now and in the future.

For more information and a confidential chat, call Sally Gardner, Donor Liaison Manager on 0423 859 330, or email bequest@legacybrisbane.org.au



Scan the QR code or [use this link](#) to get free and unlimited updates to your Will using Gathered Here.



Families across Queensland

Legacy Brisbane provides for veterans' families far beyond the South East.

As one of the 45 Legacy Clubs in Australia, Legacy Brisbane supports 5,366 widow(er)s, 229 youth and 123 people with a disability across South-East, Central and Western Queensland.

Our families are located in a wide range of regions. From Longreach in the west, to Rockhampton in the north, and the Granite Belt in the south.

OUR REGIONS

Beyond Brisbane, our Legatees live locally and care for veterans' families in the following regions:

- Fraser Burnett
- Granite Belt
- Gympie
- Logan
- Redcliffe, Caboolture & Bribie Island
- Redlands
 - Rockhampton & Central Queensland
 - Sunshine Coast
 - Warwick
 - Wynnum



Preparing your *Will*

We strongly recommend that you consult a legal professional when you create or update your Will.

A legal professional can help make the process easier and to ensure that your Will is legally valid.

WANT TO KNOW MORE?

Please contact our Donor Liaison Manager at:

- **1800 LEGACY** (1800 534 229)
- **bequest@legacybrisbane.org.au**

All enquiries will be treated in strictest confidence.



LEGAL DISCLAIMER

Whilst this publication has been carefully prepared it is written in general terms and is intended as general information and to provide commentary.

It does not purport to be comprehensive or render any advice.

No one should rely on information contained in this publication without first obtaining professional advice relevant to their specific situation.

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Supporting our veterans' families

LEGACY BRISBANE

Legacy House, 41 Merivale Street
South Brisbane QLD 4101
(07) 3029 5600
admin@legacybrisbane.org.au

LEGACY SUNSHINE COAST

106 Memorial Drive
Maroochydore QLD 4558
(07) 5443 9841
suncoast@legacybrisbane.org.au

LEGACY ROCKHAMPTON & CENTRAL QUEENSLAND

Suite 3, Tobruk House
8 Archer Street
Rockhampton QLD 4700
(07) 4922 4010
admin@legacyrockhampton.org.au

LEGACY FRASER BURNETT

1 Bryant Street
Pialba QLD 4655
(07) 4194 5111
admin@legacyfraserburnett.org.au

The Legacy Club of Brisbane Limited

 facebook.com/legacyaustralia

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 linkedin.com/company/legacybrisbane

 [@legacycare](https://twitter.com/legacycare)

legacy.com.au/brisbane

