



# BRISBANE WATER (NSW) LEGACY CLUB

## MONTHLY BULLETIN

### OCTOBER 2022

### UPCOMING EVENTS

OCTOBER 2022		
Tuesday 18 Oct	12 noon	<b>Members Monthly Meeting</b> Menu:. Quiche with salad followed by pavlova. <b>RSVP: No later than Friday 14 October 2022.</b> Please advise Heather <i>prior to the day</i> if you have any dietary requirements.
Monday 31 Oct	10:00am	<b>Pensions Committee Meeting</b>

NOVEMBER 2022		
Tuesday 1 Nov	10:00am	<b>Advocacy Committee Meeting</b>
Tuesday 8 Nov	10:30am	<b>FIRM Committee Meeting</b>
Tuesday 8 Nov	11:00am	<b>Board of Directors Meeting</b>
Friday 11 Nov	11:00am	<b>Remembrance Day Services</b>  We will be holding a Remembrance Day Service at the Legacy Village for our residents and staff. Legatees are more than welcome to join us for this service.  <b>**Remembrance Day Wreaths: If you are representing BWLC at one of the local services, and require a wreath, can you please advise Heather Wilby no later than 31 October 2022**</b>
Tuesday 15 Nov	12 noon	<b>Members Monthly Meeting</b> Menu:. Chicken with salad followed by cheesecake. <b>RSVP: No later than Friday 11 November 2022.</b> Please advise Heather <i>prior to the day</i> if you have any dietary requirements.
Tues 22 Nov	10:00am	<b>Pensions Committee Meeting</b>

## **PRESIDENTS REPORT**

### **Changeover Lunch**

I'm sure you would all agree with me that the President's Handover Lunch on 24 September was a great success, due in no small part to the efforts of our immediate Past President and our dedicated staff. I wish to thank both John George and Peter Lawley for their efforts. I have received much positive feedback from many of those who attended the function on the day and there is no doubt that the address by Mark Donaldson VC and the video from General Sir Peter Cosgrove were both extremely well received. I have written to Mark and Sir Peter to thank them both on behalf of the Club.

### **Redevelopment Progress**

I am pleased to report we hosted Dominic Perrottet MP, Premier of NSW, and Taylor Martin MLC, Parliamentary Secretary for the Hunter, here at the Village on 6 October. During their visit they spoke with three of our residents, Mary, Lyn and Mary, and also with several staff and board members about the future of our site.

During the visit the Premier rapidly and publicly cleared the various administrative hurdles we have faced to date and he returned later that afternoon to advise us personally all of the approval of our Development Application. I have written to the Premier to thank him on behalf of the Club.

### **Legacy Australia AGM and Legacy 2030 Workshop**

Peter Lawley and I will attend the Legacy 2030 Workshop and the Legacy Australia AGM to be held at the Park Royal Melbourne Airport on 18-19 October 2022. We will fly down on the morning of Tuesday 18 October and return on the evening of Wednesday 19 October.

### **Remembrance Day Representation**

The Gosford RSL Sub-Branch has invited me to attend and lay a wreath at the Remembrance Day Service at Kibble Park on Friday 11 November 2022 on behalf of Brisbane Water Legacy. Unfortunately, I have another commitment that day and I have asked Bob Lowry as Deputy Chair to represent the Club and he has agreed to do so.

*Legatee Patrick Gallagher*  
*President*

## **COMPANY SECRETARY / CHIEF EXECUTIVE OFFICERS REPORT**

### **Village**

Formal approval from the Department of Planning, Industry and Environment (DPIE) of the Development Application (DA) was received on Tuesday 11<sup>th</sup> October 2022.

Whilst this approval process has taken in excess of 10 months from lodgement date, and dealing with 261 draft conditions, it is a major positive result for progressing the project, Our builder, Grindley are working on Construction Certificate (CC) documentation and obtaining quotes from sub-contractors. The CC is 95% complete.

We have engaged Viridian Advisory as our lending broker, and to date positive response from the major Banks has been received. Viridian Advisory are also our Investment Funds Advisor.

We are also now in the process of seeking expressions of interest from national industrial/commercial real estate brokers, for the sale of Lot 2. The intention of this to lease back the land and buildings during construction, but allow access to funds or have a clear market assessment for the value of the land in our financing options.

(Lot 2 is the southern area of the current site, effectively from the Hall to the adjoining property, (Monti's) and includes the entire York street site)

In regards to residents and activities, all will be relocated to Lot 2 by December 2022, and units have also been identified that staff will relocate into during construction. Grindley have reviewed the site and are costing pre-works for items like parking, pathways etc.

The next step is completion of the final fixed cost contract from Grindley, which will then enable complete disclosure on aspects of the development, for Members to consider at a general meeting. We will invite respective specialists to this meeting (Builder, Finance broker, project manager etc). At this stage I am unable to give an exact time for this meeting.

As noted in the Presidents report, a positive meeting was held with NSW Premier on Thursday 6<sup>th</sup> October 2022 on site where he reviewed than plans, and gain a clear understanding of the need for the development.

**Peter Lawley**  
**Company Secretary / CEO**

**ADVOCACY COMMITTEE**

1. Meeting 4th October 2022.
2. L/Hickey highlighted the Sons of ANZAC's charity ride and Christmas parties.

3. **OVERVIEW**

**A. VALE LIST**

- BUTLER, Betty - Tuggerawong
- COOPER, Mabel – Lisarow
- FRENCH, Marion – Pretty Beach
- HEALY, Shirley – Erina
- HEINRICH, Helen – Bateau Bay
- HOBART, Barbara - Gorokan
- HUNTER, Norma – Bateau Bay
- KEAN, Pamela – Woy Woy
- SHERRINGTON, Patricia – Woy Woy
- WALLIS, Patricia – Woy Woy
- WILSON, Alan (SND) – Killarney Vale
- YOUNG, Irene – Wyong

**B. REPORTS**

**PENSIONS COMMITTEE REPORT - SEPTEMBER 2022**

New Claims	
Freedom of Information Lodged	1
Freedom of Information Received	1
Claims Lodged	2
Appeals Withdrawn	1
Cases Ongoing from Previous Months	

<b>Submitted Claims Awaiting DVA Decision</b>	3
<b>Appeals Awaiting VRB (Appeal) Decision</b>	2
<b>Appeals Awaiting AAT Decision</b>	0
<b>Ongoing Claims Under Investigations</b>	9
<b>Previously Enrolled Widows (Internal File Review)</b>	
<i>These statistics are included in the report above where appropriate</i>	12

### C. STATISTICS

<b>Widow Statistics</b>						
<b>Previous</b>	<b>Month</b>	<b>New enrol</b>	<b>T/In</b>	<b>T/Out</b>	<b>Deaths</b>	<b>TOTAL</b>
899	Mar-22	2	0	2	11	888
888	Apr-22	4	1	3	30	860
860	May-22	4	1	1	15	849
849	June -22	0	1	1	6	843
843	Jul - 22	1	1	1	19	825
825	Aug – 22	1	6	2	28	802
802	Sep – 22	3	3	2	10	796
796	Oct – 22	1	0	0	11	786

**Legatee Michael Hickey**  
**Chairman**

### **MEMBERSHIP**

1. Anne Taylor will be reinstated as a Legatee.

**Legatee Jenni Bouchier**  
**Chairman**

### **PUBLIC RELATIONS AND FUNDRAISING**

1. Ourimbah RSL Legacy Fundraising Day – 23 January 2023 (see flyer attached).
2. Each Wednesday Ourimbah RSL run a stall for Legacy. Legatees are encouraged to attend.
3. Torchbearers will wind up on the 2<sup>nd</sup> of December. CEO to follow up regarding their final meeting.

### **GENERAL BUSINESS**

1. The Directors thanked the staff for the Changeover Luncheon.
2. Directors approved a contribution to the staff Christmas luncheon at the Entertainment Grounds.

Happy  
Birthday

*Happy Birthday to our Legatees who celebrate their  
birthday in November*

*Legatees Cheryl Fitzgerald and Pam Gray*

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**BRISBANE WATER (NSW) LEGACY CONTACT DETAILS**

**Postal:**

PO Box 4252  
EAST GOSFORD NSW 2250

**Street Address:**

Legacy Village 51-57 Masons Parade  
POINT FREDERICK NSW 2250

Phone: 02 4323 4977  
Fax: 02 4323 4458  
Free Call: 1800 LEGACY (1800 534 229)  
Email: [legacy@bwlegacy.com.au](mailto:legacy@bwlegacy.com.au)  
Web: [www.legacy.com.au/brisbanewater](http://www.legacy.com.au/brisbanewater)

OFFICE HOURS: Monday to Friday  
8:30am to 1:00pm (office closed at 1pm however staff are onsite)  
2:00pm to 4:30pm (office closed at 4pm however staff are onsite)

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# Big Band

on the GREEN



20 Pacific Hwy Ourimbah, NSW 2258



## Fund Raising Day

**SUNDAY, 8TH JANUARY, 2023**

ALL AGES EVENT

10.00 am:

### Legacy Table

Craft, plants, Jams, Pickles and other items on sale.

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### 100 CLUB

100 Club - \$10.00 per ticket      \$500.00 Prize

100 Club - \$20.00 per ticket      \$1000.00 Prize

100 Club drawn once all tickets are sold.

12.30 pm:

**Huge Raffle** - Tickets on Sale

2.00 pm:

**Huge Raffle** - Raffle Drawn

3.00 pm:

## LIVE BAND MUSIC

Big Band on the GREEN

Fund Raising Day is supported by - Ourimbah-Lisarow RSL Sub Branch



**NSW PREMIER THE HONORABLE DOMINIC PERROTTET, MP,  
VISITS THE LEGACY VILLAGE**

